

## Carol Cerwin

Paralegal

Detroit

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Carol Cerwin has over 45 years of experience with banks, law firms, and accounting firms as a Paralegal handling estate planning, probate, and trust administration, and as a Trust Officer.

Carol currently specializes in post-death estate and trust administration, including preparing federal estate tax returns (Form 706) and estate and trust accountings.

Carol has been a guest speaker for the Ethics class, as well as an instructor of Estate Planning, for the paralegal program at Oakland University. In addition, she served as a member of the Oakland University Paralegal Advisory Board.

### practices & industries

High Net Worth

### education

American Bankers Association's National Trust School, Level I and Level II

Walsh College, B.B.A., Major in Finance

Macomb County Community College, A.A.S., Paralegal Technology

## PROFESSIONAL AFFILIATIONS

- State Bar of Michigan, Affiliate Member
- Financial and Estate Planning Council of Metropolitan Detroit

## CERTIFICATIONS

- Certified Trust and Financial Advisor (CTFA)